

# Audubon 2006 Chapter Annual Report Form

This form is available in electronic format at <http://www.audubon.org/local/businessAndSupport.html>.  
Please save a copy for your Chapter's files and return this completed form with attachments  
by August 15, 2006 to:

**Audubon Ohio**  
**692 N. High St., Suite 303**  
**Phone: 614-224-3303 Fax: 614-224-3305**  
**Email: Ohio@Audubon.org**

For the 12 month period ending on June 30, 2006, or \_\_\_/\_\_\_/\_\_\_\_. Date Submitted: \_\_\_July 15, 2006

Chapter Name: \_\_\_Western Cuyahoga Audubon Society\_\_\_\_\_ Chapter Code: \_\_\_S63\_\_\_\_\_

Submitted By (*Name/Position*): \_\_\_Tom Romito, President\_\_\_\_\_

Your Address (*City, State, ZIP*): \_\_\_4310 Bush Ave., Cleveland, OH 44109\_\_\_\_\_

Your Email Address: \_\_\_tomromito@ameritech.net\_\_\_\_\_

Your Day Phone \_\_\_(216) 741-2352\_\_\_\_\_ Your Evening Phone: \_\_\_(216) 741-2352\_\_\_\_\_

## I. State Incorporation.

Has the Chapter's state incorporation status changed in the last year? (*Yes/No/Don't Know*) \_\_\_No\_\_\_  
- If yes, is the Chapter newly incorporated? (*Yes/No*) \_\_\_\_\_

## II. Federal 501(c)(3) Tax Status.

Does the Chapter have 501(c)(3) tax-exempt status? (*Yes/No/Don't Know*) \_\_\_Yes\_\_\_  
- If "Don't Know," does the Chapter need help checking? (*Yes/No*) \_\_\_\_\_

*If the Chapter is newly tax-exempt, please attach a copy of the IRS determination letter.*

## III. Chapter Supporters/Members

Does your Chapter offer a Chapter membership separately from NAS membership? (*Yes/No*) \_\_\_Yes\_\_\_  
- If "Yes," please estimate the current number of Chapter members: \_\_\_80\_\_\_

**IV. Attachments:** Please note if the following documents are attached, or if not, the date they will be sent:

<b>Summary of Previous Year's Activities:</b>	( <i>Yes OR Date to be sent</i> ) ___Yes___
<b>Annual Plan for Coming Year:</b>	( <i>Yes OR Date to be sent</i> ) ___Yes___
<b>Chapter Leader Report Form:</b>	( <i>Yes OR Date to be sent</i> ) ___Yes___
<b>Financial Report for Previous Year:</b>	( <i>Yes OR Date to be sent</i> ) ___Yes___



Please briefly list up to three of the Chapter's top goals for the coming year:

1. Expand the IBA monitoring program to include more points and wetland habitat.
2. Expand our Audubon at Home initiative (invasive plant pulls and native plant education).
- 3.

How could the State Office and program, your nearest Center, the Chapter Services Office and/or national headquarters and programs help you achieve your major goal(s) in the coming year?

\_\_\_Provide lessons learned from other chapters doing IBA monitoring, plus guidance and policy on expectations of NAS and AO on this project.

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Are there other areas where you would like assistance?

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***Thank you for completing your Chapter's Annual Report!***

# 2006 CHAPTER FINANCIAL REPORT

## National Audubon Society

Chapter Name Western Cuyahoga Audubon Society

Chapter Code #S63

This is a generic report intended as a general overview of the chapter's financial condition, and should not be considered a complete picture for budgetary and accounting purposes. **IRS Form 990 or another similar report may be substituted for this form.**

BALANCE SHEET AND STATEMENT OF REVENUES AND EXPENDITURES FOR A 12-MONTH PERIOD  
FROM JULY 1, 2005 TO JUNE 30, 2006 OR FROM \_\_\_ / \_\_\_ / \_\_\_ TO \_\_\_ / \_\_\_ / \_\_\_.

**REVENUES**

Audubon Baseline Funding	2523.00	
Audubon Collaborative Funding	1402.32	
Additional Chapter Membership Revenue	2501.00	
Bequests		
Grants/Contributions	1130.05	
Educational Events		
Fundraising Events		
Interest and Investments		
Sales (Specify)	43.00	(patches)
Other (Specify)		
<b>Total Income</b>		7599.37

**EXPENDITURES**

Administration	1347.09	
Newsletter/Postage/Mailing	836.56	
Education Programs & Events	1467.25	
Conservation Project Expenses	4832.43	
Fundraising		
Regional/State Offices/State Council	150.00	
Grants/Contributions to Others (Specify)	200.00	
Other (Specify)	120.00	
<b>Total Expenditures</b>		8953.33

**NET INCOME (OR DEFICIT) IN OPERATING FUNDS** (1355.96)

**BEGINNING BALANCE** \_\_\_\_\_

**ENDING BALANCE** (1355.96)

**ASSETS**

(Whole \$)

Cash & Equivalents (Checking, Savings, etc.)	7592.05	
Investments (Stocks, CDs, etc.)		
Accounts Receivable (Owed to Chapter)		
Other (Specify)		
Net Fixed Assets (Furniture, Equipment only)		
<b>Total Assets</b>		7592.05

**LIABILITIES & FUNDS BALANCES**

**Liabilities**

Accounts Payable (Owed by Chapter)		
Unearned Income (Not Credited in This Fiscal Year)		
Other (Specify)		
<b>Total Liabilities</b>		_____

**Funds**

Restricted (Endowments, Scholarships, etc.)		
Reserved (Committed to Specific Programs)		
Unreserved (Not Committed)	7592.05	
<b>Total Fund Balances</b>		7592.05

## **SUMMARY OF WCAS ACTIVITIES FOR 2005-2006**

1. Offered monthly programs and field trips to WCAS members and the public. Three field trips were held jointly with other Audubon chapters, including Greater Mohican Audubon Society, Firelands Audubon Society, and Greater Akron Audubon Society.
2. Used the WCAS website to attract the public to chapter activities.
3. Published quarterly newsletters as a service to WCAS Chapter Supporters.
4. Increase membership through inclusion of members and guests at chapter functions.
5. Acquired funds through United Way donations during Greater Cleveland Combined Federal Campaign.
6. Conducted invasive plant pulls through WCAS's Weeders in the Wild program.
7. Provided Audubon Adventures materials to schools.
8. Began Rocky River IBA monitoring.
9. Continued Audubon at Home involvement through completion of pocket-size cards on invasive and native plants to give to WCAS members and the public.
10. Supported COAC by sending delegate to annual retreat and spring meeting.
11. Three WCAS members participated in Science Olympiad at Cleveland State University.

## **SUMMARY OF WCAS WORK PLAN FOR 2006-2007**

1. We will continue to offer monthly programs and field trips to WCAS members and the public. Several field trips will be held jointly with other Audubon chapters.
2. We will continue to use the WCAS website too attract the public to chapter activities.
3. We will continue to publish quarterly newsletters as a service to WCAS Chapter Supporters.
4. We will continue to increase membership through inclusion of members and guests at chapter functions.
5. We will continue to seek funds through United Way donations during Greater Cleveland Combined Federal Campaign.
6. We will continue to conduct invasive plant pulls through WCAS's Weeders in the Wild program.
7. We will continue to provide Audubon Adventures materials to schools.
8. We will expand Rocky River IBA monitoring by increasing the number of points and broaden our range of habitat covered to wetlands.
9. We will continue to support COAC by sending a delegate to the annual meetings.